

CHINA AIRLINES 2018 MONTHLY RESULTS

Unit: TWD million

Year: 2018

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-DEC
1. Financial Results													
Pax Revenue	7,351	8,195	7,774	8,108	7,129	7,801	8,968	8,441	7,342	7,666	7,319	8,154	94,248
Cargo Revenue	3,401	2,855	3,833	3,711	3,856	3,984	4,302	4,319	4,461	4,859	5,031	4,810	49,422
Other Revenue	526	478	544	503	559	553	567	583	621	540	534	587	6,594
Operating Revenue	11,278	11,529	12,150	12,321	11,544	12,338	13,837	13,343	12,424	13,065	12,883	13,551	150,265
2. Operational Results													
Pax Number	1,259,485	1,256,497	1,350,977	1,347,765	1,254,207	1,292,290	1,382,173	1,379,570	1,196,629	1,288,100	1,271,171	1,334,182	15,613,046
RPK (mn.)	3,472	3,346	3,618	3,503	3,259	3,474	3,701	3,668	3,272	3,447	3,379	3,609	41,748
ASK (mn.)	4,476	4,200	4,420	4,383	4,383	4,334	4,536	4,423	4,160	4,406	4,234	4,535	52,489
Passenger Load Factor	77.6%	79.7%	81.8%	79.9%	74.4%	80.2%	81.6%	82.9%	78.6%	78.2%	79.8%	79.6%	79.5%
Passenger Yield (TWD/RPK)	2.12	2.45	2.15	2.31	2.19	2.25	2.42	2.30	2.24	2.22	2.17	2.26	2.26
FRTK (mn.)	436	379	494	491	490	488	524	512	513	528	523	531	5,908
FATK (mn.)	645	562	680	684	692	674	709	705	706	732	739	754	8,283
Cargo Load Factor	67.6%	67.3%	72.6%	71.7%	70.8%	72.4%	73.9%	72.6%	72.7%	72.1%	70.8%	70.5%	71.3%
Cargo Yield (TWD/FRTK)	7.80	7.54	7.76	7.56	7.86	8.16	8.22	8.44	8.70	9.20	9.62	9.06	8.37

Year: 2017

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-DEC
1. Financial Results													
Pax Revenue	7,866	6,934	7,071	7,426	7,544	7,527	8,478	8,228	6,781	7,948	6,967	7,791	90,560
Cargo Revenue	2,975	2,390	3,461	3,369	3,263	3,322	3,654	3,593	3,839	4,070	4,539	4,496	42,970
Other Revenue	517	428	509	508	626	519	551	513	520	525	522	545	6,285
Operating Revenue	11,358	9,752	11,041	11,303	11,433	11,368	12,682	12,333	11,140	12,543	12,028	12,832	139,815
2. Operational Results													
Pax Number	1,250,759	1,166,605	1,224,599	1,292,479	1,258,526	1,257,484	1,344,913	1,343,149	1,146,946	1,295,847	1,233,768	1,310,038	15,125,113
RPK (mn.)	3,493	3,077	3,280	3,288	3,342	3,341	3,557	3,552	3,082	3,412	3,181	3,565	40,171
ASK (mn.)	4,469	3,869	4,180	4,089	4,242	4,066	4,324	4,219	4,059	4,251	3,919	4,501	50,189
Passenger Load Factor	78.2%	79.5%	78.5%	80.4%	78.8%	82.2%	82.3%	84.2%	75.9%	80.3%	81.2%	79.2%	80.0%
Passenger Yield (TWD/RPK)	2.25	2.25	2.16	2.26	2.26	2.25	2.38	2.32	2.20	2.33	2.19	2.19	2.25
FRTK (mn.)	426	363	493	466	463	464	506	498	496	513	519	535	5,742
FATK (mn.)	629	515	673	633	633	632	695	696	684	703	716	741	7,950
Cargo Load Factor	67.8%	70.5%	73.2%	73.6%	73.1%	73.4%	72.9%	71.5%	72.5%	73.0%	72.5%	72.2%	72.2%
Cargo Yield (TWD/FRTK)	6.98	6.59	7.02	7.23	7.05	7.16	7.22	7.22	7.75	7.93	8.74	8.40	7.48

YoY % change

Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN-DEC
1. Financial Results													
Pax Revenue	-6.5%	18.2%	9.9%	9.2%	-5.5%	3.6%	5.8%	2.6%	8.3%	-3.5%	5.1%	4.7%	4.1%
Cargo Revenue	14.3%	19.5%	10.7%	10.1%	18.2%	19.9%	17.7%	20.2%	16.2%	19.4%	10.8%	7.0%	15.0%
Other Revenue	1.6%	11.6%	6.7%	-1.1%	-10.7%	6.4%	2.9%	13.8%	19.3%	2.9%	2.3%	7.7%	4.9%
Operating Revenue	-0.7%	18.2%	10.0%	9.0%	1.0%	8.5%	9.1%	8.2%	11.5%	4.2%	7.1%	5.6%	7.5%
2. Operational Results													
Pax Number	0.7%	7.7%	10.3%	4.3%	-0.3%	2.8%	2.8%	2.7%	4.3%	-0.6%	3.0%	1.8%	3.2%
RPK (mn.)	-0.6%	8.8%	10.3%	6.5%	-2.5%	4.0%	4.0%	3.3%	6.2%	1.0%	6.2%	1.2%	3.9%
ASK (mn.)	0.2%	8.6%	5.7%	7.2%	3.3%	6.6%	4.9%	4.8%	2.5%	3.6%	8.0%	0.8%	4.6%
Passenger Load Factor	-0.6 ppt	0.2 ppt	3.3 ppt	-0.5 ppt	-4.4 ppt	-2 ppt	-0.7 ppt	-1.3 ppt	2.7 ppt	-2.1 ppt	-1.4 ppt	0.4 ppt	-0.5 ppt
Passenger Yield (TWD/RPK)	-5.8%	8.9%	-0.5%	2.2%	-3.1%	0.0%	1.7%	-0.9%	1.8%	-4.7%	-0.9%	3.2%	0.4%
FRTK (mn.)	2.3%	4.4%	0.1%	5.2%	5.9%	5.2%	3.4%	2.8%	3.5%	2.9%	0.7%	-0.7%	2.9%
FATK (mn.)	2.6%	9.2%	1.0%	8.0%	9.4%	6.8%	2.1%	1.2%	3.1%	4.2%	3.2%	1.7%	4.2%
Cargo Load Factor	-0.2 ppt	-3.2 ppt	-0.6 ppt	-1.9 ppt	-2.3 ppt	-1 ppt	1 ppt	1.1 ppt	0.2 ppt	-0.9 ppt	-1.7 ppt	-1.7 ppt	-0.9 ppt
Cargo Yield (TWD/FRTK)	11.7%	14.4%	10.5%	4.6%	11.5%	14.0%	13.9%	16.9%	12.3%	16.0%	10.1%	7.9%	11.9%